

Gifts of Stock Transfer Form

for Gifts of Publicly Traded Securities

Thank you for your thoughtful and generous gift of securities to the Carleton Place & District Memorial Hospital (CPDMH) Foundation. **Because of your kindness, you are helping to strengthen care for patients and families right here in your community today and, for years to come.** We are truly grateful to partner with you in making a meaningful difference in local healthcare.

To begin the transfer process, we kindly ask that you complete the information below and provide it to your broker. To ensure we can properly track your gift, express our appreciation, and issue your charitable tax receipt, **please also return a copy of this form to the Foundation Office prior to initiating the transfer**, using the email address below.

To: _____
Please print name of financial institution

Attention: _____
Please print advisor's name and phone number

Instructions to Advisor

I, _____ hereby authorize you to transfer (insert number) _____ shares/units of (type of stock, bonds, mutual funds) _____ from (account number) _____ to:

Name of Charitable Organization: Carleton Place & District Memorial Hospital Foundation
Charitable Registration #: 86610 5398 RR0001
Contact Name & Telephone#: Robyn Arseneau, Executive Director 613-257-GIVE (4483)
Brokerage House with organization's account: NBF Inc. (NBIN Division) Transit: 5925-1
Organization's brokerage account#: 6CH4DWA (Canadian Stock) OR 6CH4DWB (US Stock)
Brokerage Address: 1010, rue de la Gauchetière Ouest, Mezz. 100, Montréal, QC, H3B 5J2
CUID code of receiving broker: NBBCS CLEARSTREAM# 37220
DTC code of receiving broker: 5008 FINS# T080

Donor Information

Donor Name: _____

Address _____ City/Prov/PostalCode _____

Phone _____

Donor Signature _____ Date _____

Please contact **Robyn Arseneau, Executive Director of the CPDMH Foundation**, at **613-257-GIVE** (4483) or by **email to cpdmh.foundation@mrha.ca** if you have any questions about the transfer process.

Thank you for supporting YOUR community hospital!